

# FinDec

## ABOUT US

At **FinDec Co**, we offer a wide range of services to individuals and businesses, including workplace retirement plans, insurance services, comprehensive wealth management, consulting, and third party administration, as well as recordkeeping. Our experienced professionals are committed to helping our clients build and protect their wealth over time. We understand the importance of having the latest technology, so we are constantly innovating and embracing new technologies in order to streamline our processes and enhance the client experience. We pride ourselves on our “can-do” attitude and unwavering dedication to our clients’ financial success. Through our personalized, comprehensive approach and focus on educating and informing our clients, we strive to help them make the best financial decisions possible.

## WHY CHOOSE US?

- We are embracing new technologies in order to streamline our processes and enhance the client experience.
- We have brought on team members over the years who have shared in the vision of helping people build wealth over time.
- FinDec’s “can-do” attitude and unwavering dedication to our clients’ financial success propels us forward.
- We are bringing a fresh new perspective to a complex and serious industry. We aim to educate, inform, and challenge our clients to make the best financial decisions possible.
- We’re a premium brand and always relate our communications to current and relevant situations.

## Contact Us For More Information :

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## CORE COMPETENCIES



### WEALTH SERVICES

- WORKPLACE RETIREMENT PLAN
- COMPHRENSIVE WEALTH MANAGEMENT



### INSURANCE SERVICES

- LIFE
- HEALTH & DISABILITY
- HEALTH SAVINGS ACCOUNT



### BENEFITS SERVICES

- CONSULTING
- THIRD PARTY ADMINISTRATOR
- RECORDKEEPING

## NAICS CODE

524210 - Insurance Agencies and Brokerages  
525110 - Pension Funds  
523920 - Portfolio management  
523930 - Investment Advice  
524292 - Pharmacy Benefit Management and Other  
Third Party Administration of Insurance and Pension  
Funds

## PAST PERFORMANCE

- **Antonini USA:** Karen Wuellner  
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